



HolisticInsurance.
RISK SOLUTIONS

At Holistic, our ethos is to bring the Australian spirit of community to every interaction we have. We are not here for profits; we aren't here to capitalise on a tragedy, or to charge the most vulnerable of us for the blanket of safety. We are here to be the backbone you need, to embody that community spirit that all of us have come to expect and value.

When disaster strikes, the hardest thing to do is to pick everything back up and start again. The only thing that can make this easier is support and assistance, and that is what Holistic offers. We are here to support this change and work our way through it together with you. We aren't the insurance company to only be in your inbox when a premium is due, we're here to work hand in hand to rebuild your life back to how you need it.



The team at Holistic consists of experienced and professional insurance brokers and advisors who are here to rebuild your life, and your business back to how you need it. Our experience ranges from the individual to the corporate and everything in between, ensuring that no matter the size and scope of your requirements, Holistic knows how to tailor our experience to best suit your needs.

We aren't here to tell you everything that's wrong with the other insurance providers; we aren't here to confuse you into signing 50 pages worth of fine print and confusing you into buying coverage that you don't need. Holistic must take our time to understand our clients, and hand-tailor our coverage into precisely what it is you need; to build and develop your company along the way.

We're here for our community, and at Holistic, community is everything and more.

When you run your own business, you have to work hard at it for 12 months of the year, which is why you need insurance that works as hard as you do and never stops.

Holistic can help you identify the day-to-day risks facing your business, help you to decide how to handle those risks and manage those risks which you choose to transfer to insurance.

Here's what we can do for you over a year.

1

Tailoring your strategy

We can carry out a needs analysis to identify potential and existing risks to your business - taking into account any issues over the past 12 months. We research insurers to present you with a personalised report recommending the best option.

2

Placing cover

We implement your tailored insurance strategy, confirming and communicating the details of your policy and premiums.

3

Delivering ongoing service

We can handle the day-to-day management of your insurance cover and conduct regular review meetings to ensure continuous protection at the right level. We'll recommend changes where necessary to ensure your business is protected against any new or emerging risks.

4

Managing your claims

If you have a claim, we can support you through the entire claims process. This can include negotiating with insurers and third parties to ensure the swift payment of any benefits. We'll also provide up-to-date claims statistics and analysis on your claims frequency, severity, causes and trends so we can get the best outcome for you when it's time to renew.

5

Renewing your cover

As the end of the year approaches, we can review any changes to your business over the year - including any claims you made - and put together a proposal recommending the best option for you for the following year.

We're on your side, and we're here to answer your questions whenever you need us

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